

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number

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FOR COURT USE ONLY

**UNITED STATES BANKRUPTCY COURT
 CENTRAL DISTRICT OF CALIFORNIA**

In re:

LIV INTERNATIONAL, USA,

Debtor(s).

CASE NO.: 6:09-bk-36095-B

AMENDED NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 2/10/10

Time: 11:00 a.m.

Location: United States Bankruptcy Court, 3420 Twelfth St., Ctrm. 303, Riverside, CA 92501-3819

Type of Sale: ☒ Public ☐ Private

Last date to file objections:

1/27/10

Description of Property to be Sold: Heart Shaped Design Patent for a self-examination breast aid. It is important to note
that the patent is solely a design patent on the heart shape of the product, it is not a technical patent on the kit itself.

Terms and Conditions of Sale: The patent is being advertised for sale on a popular patent website, princetonwww.com
for \$50,000.00. The patent is being sold as-is; the Debtor makes no warranties as to its marketability. The sale shall be
effectuated immediately upon Court approval of the sale.

Proposed Sale Price: \$50,000.00

Overbid Procedure (If Any): _____

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

ALAN F. BROIDY, LAW OFFICES OF ALAN F. BROIDY, APC
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Date: 1/21/10

ADDENDUM TO NOTICE OF SALE

Pursuant to Local Bankruptcy Rule 6004-1(c)(3), the Debtor provides the following additional information regarding the sale of the Patent:

1. The proposed buyer is BHS International, located at 1042 North Mountain, B 361, Upland, CA 91786
2. The property to be sold is a heart shaped design patent which is used now for a self examination breast aid. It is a design patent, not a mechanical patent.
3. The sales price is \$50,000, \$38,000 of which will be the satisfaction of the secured claim of BHS against Liv. The remaining \$12,000 will be paid to the Estate. BHS currently licenses the patent from Liv. As part of the sale motion, the licensing agreement will be rejected and terminated, and BHS will pay royalties until the date the Order approving the Motion is entered. In addition, the Motion seeks a finding that BHS is a good faith purchaser under Bankruptcy Code Section 363(m). There are no contingencies.
4. The sale will be free and clear of all liens, with the proceeds used to satisfy the secured claim of BHS in the reduced principal sum of \$38,000. Debtor does not believe any other purchaser would want to acquire the design patent and that the terms are fair and reasonable. There is no overbid procedure.
5. The net benefit to the Estate will be the payment of \$12,000. No commission is being paid.
6. The Estate may face capital gains for the sale of an asset at the price of \$50,000. Any tax liability will be paid from the Debtor's assets, including a likely preference claim.
7. Any objection must be filed and served by January 27, 2010.

In re: LIV INTERNATIONAL, USA, Debtor(s).	CHAPTER: 11 CASE NUMBER: 6:09-bk-36095-BB
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NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate a NEF because only orders that have been entered are placed on a CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
1925 Century Park East, 17th Floor
Los Angeles, CA 90067

The foregoing document described as **AMENDED DEBTOR'S OF SALE OF ESTATE OF PROPERTY** will be served or was served in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") - Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On 1/21/2010 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email addressed indicated below:

United States Trustee (Riverside)
Timothy J. Farris, Esq.

E-MAIL: ustprejoin16.rs.ecf@usdoj.go
E-MAIL: timothy.j.farris@usdoj.gov

☐ Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):

On 1/21/10 I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope with postage thereon fully prepaid in the United States Mail and/or with an overnight mail service addressed as follows:

Honorable Sheri Bluebond
USBC/Riverside Division (LAD)
Roybal Federal Building
255 E. Temple St., Room 1482
Los Angeles, CA 90012-3332

United States Trustee
3685 Main Street, Ste. 300
Riverside, CA 92501

X Service information continued on attached page

III. SERVED BY FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to Fed. R. Civ. Proc. 5 and/or controlling LBR, on _____ I served the following person(s) and/or entity(ies), who consented in writing to such service method, by facsimile transmission and/or email as follows:

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

JAN. 21, 2010 SHERRIE D. FUDGE
Date Type Name

/s/ Sherrie D. Fudge
Signature

Re: ***In re LIV INTERNATIONAL, USA***
USBC/RIVERSIDE - CASE NO. 6:09-bk-36095-BB

Robert Half/Acountemps
Dept. 73484
P.O. Box 60000
San Francisco, CA 94160-3484

B. Hannah, LLC
274 Madison Avenue, Ste. 901
New York, NY 10016

BHS International
1042 N. Mountain Avenue, B 361
Upland, CA 91786

Briguglio & Mannerino
9333 Baseline Road., Ste. 110
Rancho Cucamonga, CA 91730

Castle Press
1222 N. Fair Oaks Avenue
Pasadena, CA 91103-9986

Cinram Manufacturing LLC
1200 E. Lackawanna Avenue
Olyphant, PA 18448

CVS Corporate Headquarters
One CVS Drive
Woonsocket, RI 02895

Dicentral
1199 NASA Parkway
Houston, TX 77058

Direct Line Inc.
47 White Bried Road
Old Chatham, NY 12136

Eastern Display Group
498 Kinsley Avenue
Providence, RI 02909

GNC
300 Sixth Avenue
Pittsburg, PA 15222

Goodman & Richter LLP
501 W. Broadway, Ste. 1335
San Diego, CA 92101-8565

GYL Decauwer
8577 Haven Avenue, Ste. 306
Rancho Cucamonga, CA 91730

Highlands Distributor LLC
4400 Broadway, Ste. 116
Kansas City, MO 64111

Internal Revenue Service
P.O. Box 21126
Philadelphia, CA 19114

International Media Services
46 Roundbend Road
Terrytown, NY 10159

International Profit Assn.
1250 Barclay Blvd.
Buffalo Grove, IL 60089

Ivy Hill
1275 Los Angeles
Glendale, CA 91204

Jeffer, Mangels Butler & Marmaro
1900 Avenue of the Stars, 7th Floor
Los Angeles, CA 90067

Landmark
224 Anacapa, Ste. 2B
Santa Barbara, CA 92101

Lippe Taylor
235 Park Avenue South, 12th Floor
New York, NY 10003

Long's
5065 Deer Valley Road
Antioch, CA 94509

Manhattan Media
535 Fifth Ave., 10th Floor
New York, NY 10017-3510

Mark Hartley
c/o LIV International USA
2543 Bellevue Road
Upland, CA 91784-1196

Merical Vita Park
2210 Greenville Way
Louisville, KY 40220

Mullis Marketing Group
9 Damonmill Square, Ste. 1A
Concord, MA 01742

NCS
6051 W. 115th St.
Alsip, IL 60803

Olivia Esterling
c/o LIV International USA
2543 Bellevue Road
Upland, CA 91784-1196

ONJ Productions
2850 Ocean Park Blvd., Ste. 300
Santa Monica, CA 90405

Provident Financial Services
2850 Ocean Park Blvd., Ste. 300
Santa Monica, CA 90405

Reed Smith, LLP
225 5th Avenue
Pittsburgh, PA 15222

Valassis
19975 Victory Parkway
Livonia, MI 48152

Well Path, Inc.
58 Shade Tree
Irvine, CA 92603